

Institute Academic Credit Request Form

The Institutes accept the following to earn exam credit for Institute programs:

Professional Designations and College Degrees	Description	Exam Credit Earned in the Institute Program
WCP	Workers' Compensation Certified Professional	CPCU 520
Chartered Insurance Institute	CII P05 Insurance Law and 530 Business and Economics	CPCU 530
	CII 940 Finance and Accounting	CPCU 540
Law Degree	Any graduate of a law school approved by the American Bar Association or any person admitted to a state bar.	CPCU 530
Masters of Business Administration (MBA) or an equivalent graduate degree	Masters of Business Administration (MBA) or an equivalent graduate degree from a college or university accredited by one of the following accrediting agencies recognized by the U.S. Department of Education and/or the Council for Higher Education Accreditation: <ul style="list-style-type: none"> • Middle States Association of College and Schools Commission on Higher Education • New England Association of Schools and Colleges • North Central Association of Colleges and Schools • Northwest Association of Schools and Colleges • Southern Association of Colleges and Schools • Western Association of Schools and Colleges 	CPCU 540
ACAS or FCAS	Associate (or Fellow), Casualty Actuarial Society	CPCU 540
Any one of the following designations: CLU, ChFC, CFP, CEBS, LUTCF	Chartered Life Underwriter (CLU), Chartered Financial Consultant (ChFC), Certified Financial Planner (CFP), Certified Employee Benefit Specialist (CEBS), Life Underwriter Training Council Fellow (LUTCF)	CPCU 556
FFSI or FLMI	Fellow, Financial Services Institute (FFSI) or Fellow, Life Management Institute (FLMI)	CPCU 560
AIIC or CIP	Associate Member of the Insurance Institute of Canada	CPCU 530, 540, and 560
Non-life Fellow	Insurance Institute of India	CPCU 530, 540, and 560
ICIP and TCM	Gulf Insurance Institute	CPCU 551, 552, and 555
RPLU	Registered Professional Liability Underwriter	ASLI Electives
AIDM or CIDM	Associate (or Certified) Insurance Data Manager	AIT 131
CIC	Certified Insurance Counselor	AAI 81
LOMA	FLMI 290, 356, 371 & AIAF 400	*AIAF 119

For approval, please submit:

- This application form (completed below)
- An official transcript (no photocopies accepted)
- Payment of the \$130 application processing fee for each waiver granted (U.S. dollars). Effective January 1, 2010, application fee will be \$150.
- * No payment is required for the AIAF 119 credit via LOMA coursework. AIAF 119 can be used with AIAF 112 to obtain the AIAF designation.

Student's Full Name: _____

Student ID Number: _____

Firm: _____

Home or Business Address: _____

Daytime Telephone: _____ E-mail: _____

Enclosed is my check or money order, made payable to AICPCU/IIA

Charge my Company Account #: _____ Company Name: _____

Charge my: MasterCard Visa American Express Discover Diners Club

Account Number: _____ Exp. Date: _____

Cardholder Signature: _____

The Institutes

Attn: Sandy Bowman

720 Providence Road • Suite 100 • Malvern, PA 19355-3433

Tel: (800) 644-2101 • Fax (610) 695-0881 • E-mail: customerservice@cpcuiia.org • www.aicpcu.org



EDUCATION • RESEARCH • ETHICS