

# Contents

<b>1</b>	<b>An Introduction to Personal Financial Planning</b>	<b>1.1</b>	<b>3</b>	<b>Planning for Retirement</b>	<b>3.1</b>
	Overview of Personal Financial Planning	1.4		Financing and Controlling the Retirement Loss Exposure	3.4
	Personal Financial Planning Process	1.8		Retirement Planning	3.5
	Financial Planning Techniques	1.33		Sources of Retirement Funds	3.15
	Results of Personal Financial Planning	1.37		Summary	3.54
	Summary	1.38			
<b>2</b>	<b>Investment Planning</b>	<b>2.1</b>	<b>4</b>	<b>Estate Planning</b>	<b>4.1</b>
	Investment Risk and Return	2.3		Overview of Estate Planning	4.4
	Factors Affecting Investment Decisions	2.8		Tax Issues	4.9
	Investment Strategies	2.17		Estate Planning Tools	4.24
	Selecting Investment Strategies	2.19		Summary	4.33
	Types of Savings and Investments	2.20		<b>Index</b>	<b>1</b>
	Choosing Investments to Meet Personal Financial Objectives	2.51			
	Summary	2.53			